

Munich Private Equity Launches the First ELTIF in Germany

- **The MPE Mid Market Private Equity ELTIF is the first ELTIF to be approved by the German Federal Financial Supervisory Authority (BaFin) since the regulation came into force.**
- **The fund of funds enables retail investors to invest in a variety of privately held mid-market companies in the European Union with a minimum investment of €5,000.**
- **Munich Private Equity has more than 25 years of experience with private equity funds of funds in the retail segment.**

Oberhaching, 19 February 2025. [Munich Private Equity Funds AG](#), the specialist for private equity in the retail segment, is expanding its offering to private investors by announcing the launch of its first European Long Term Investment Fund (ELTIF). The *MPE Mid Market Private Equity ELTIF** is the first ELTIF to be approved by the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht - BaFin) in Germany. It offers retail investors the opportunity to participate in private equity with investments starting at €5,000. The investment focus is on the lower mid-market and concentrates exclusively on target funds and companies in the European Union.

“We have been offering retail investors access to private equity through our German asset management company since 1999 and have a long history of constructive and successful cooperation with BaFin in the area of product approval. This is why we are issuing our first ELTIF in our core market,” says Norman Lemke, CEO of Munich Private Equity. “With ELTIF, we will be able to offer our access to the best managers in the lower mid-market to private investors outside of Germany as well. With more than 25 years of experience in this client segment, we are familiar with the specific needs of private investors.”

The MPE Mid Market Private Equity ELTIF is based on Munich Private Equity's security-oriented fund-of-funds concept. This means that retail investors participate in an entire portfolio of various institutional private equity target funds with a focus on the lower mid-market and thus in numerous medium-sized companies in various industries and EU countries. Two target fund investments have already been made. The first companies are already in the portfolio.

“The 2024 ELTIF reform has significantly improved the distribution opportunities for retail products in the private markets sector. As an industry pioneer, we want to take advantage of this opportunity and expand our existing product offering for private clients with ELTIF,” says Nico Auel, member of the Management Board of Munich Private Equity. “We will start distribution in Austria and then in

Germany. In future, we want to use the opportunities offered by ELTIF to open up new markets and countries in the European Union.”

In contrast to Munich Private Equity's previous public AIFs, ELTIF can be offered for sale outside Germany without additional regulatory expense thanks to the EU passporting system.

Key Features of the New ELTIF

Investment vehicle	MPE Mid Market Private Equity ELTIF GmbH & Co. geschlossene Investment-KG
Placement time (planned)	until December 31, 2025
Fund duration (planned)	until December 31, 2037 (fund duration); distribution phase from January 1, 2030; (As the duration of the MPE Mid Market Private Equity ELTIF is in excess of ten years, the fund may not be suitable for retail investors who are not able to make such a long term and illiquid commitment.)
Investment approach	Private equity fund of funds; (As a feeder ELTIF, the MPE Mid Market Private Equity ELTIF permanently invests at least 85% of its capital in the Munich Private Equity Mid Market ELTIF (master ELTIF).)
Subscription amount	A minimum of 5,000 Euro, and any amount in excess of this must be divisible by a hundred

*The abbreviated form of the fund name is used throughout the text:

MPE Mid Market Private Equity ELTIF GmbH & Co. geschlossene Investment-KG

About Munich Private Equity Funds AG

Since 1999, Munich Private Equity has been offering retail investors access to high-quality institutional private equity funds. With security-oriented fund-of-funds solutions, MPE offers access to the asset class from as little as €50 or €5,000 in a monthly savings plan tailored to the target group. With over

160,000 investment contracts, the company is one of Europe's most experienced providers in this customer segment.

More at: <http://www.munich-pe.com> | [LinkedIn](#)

Legal Notice

This press release is a marketing information. Please note that fundraising may be suspended or revoked at any time. Please read the Sales Prospectus, the Key Information Document and the Terms and Conditions of MPE Mid Market Private Equity ELTIF GmbH & Co. geschlossene Investment-KG before making a final investment decision. These documents are available in German and can be obtained free of charge from Munich Private Equity Funds AG, Keltenring 5, 82041 Oberhaching, Germany, and can be viewed and downloaded at <https://www.munich-pe.com/eltif>. A summary of investors' rights in German can be found at <https://www.munich-pe.com/rechtliche-angaben>.

Risk Note

Investors participate in the assets and business performance of the Fund in accordance with their shareholdings within the framework of the contractual agreements. The Fund is an illiquid investment (limited tradability) and, in addition to the potential for returns, also involves risks, including the economic risk of the target companies/target funds, the risk of unknown target fund investments and the risk of default. A complete and definitive description can only be found in the Sales Prospectus (see Chapter L. "Risks").

Press Contact:

Bastian Riccardi

Phone: +49 (0) 89/6666 94-571

bastian.riccardi@mpe.ag

Philipp Klöckner

Phone: +49 (0) 089/6666 94-565

philipp.kloeckner@mpe.ag